

VILLAGEWALK OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT

LEE COUNTY

REGULAR BOARD MEETING OCTOBER 17, 2023 3:00 P.M.

Special District Services, Inc. 27499 Riverview Center Boulevard, #253 Bonita Springs, FL 33134

www.villagewalkofbonitaspringscdd.org

561.630.4922 Telephone 877.SDS.4922 Toll Free 561.630.4923 Facsimile

AGENDA VILLAGEWALK OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT

Town Center at VillageWalk of Bonita Springs
15321 Latitude Drive

Bonita Springs, Florida 34135 **REGULAR BOARD MEETING**

October 17, 2023 3:00 p.m.

A.	Cal	l to Order
B.	Pro	of of PublicationPage 1
C.	Rev	riew Resumes to Fill Seat 1 Vacancy
D.	Sea	t New Board Member
E.	Adı	minister Oath of Office & Review Board Member Responsibilities and Duties
F.	Esta	ablish Quorum
G.	Ado	ditions or Deletions to Agenda
H.	Cor	nments from the Public for Items Not on the Agenda
I.	App	proval of Minutes
	1.	August 15, 2023 Regular Board Meeting & Public Hearing
J.	Old	Business
K.	Nev	w Business
	1.	Consider Resolution No. 2023-06 – Adopting a Fiscal Year 2022/2023 Amended BudgetPage 22
	2.	Consider and Approve 2-Year Renewal Option – Grau & Associates
L.	Adı	ministrative Reports
	1.	Manager's Report
		• Summary of Annual Audit for Fiscal Year Ended Sept. 2022
		• Approve Setting Date of Nov/Dec Regular Meeting to Include CDD-101 Presentation
	2.	Engineer's Report
		• Summary of the Water Science Associates Report dated 5/16/2023
		• Discussion of Lake Bank Inspection Report dated April 2023
	3.	Attorney's Report
		• Update on Letter Regarding Bonita Beach Road Flooding & Signage
M.	Boa	ard Members Comments
N.	Adj	ourn

Publication Date 2023-10-06

Subcategory Miscellaneous Notices

VILLAGEWALK OF BONITA SPRINGS

COMMUNITY DEVELOPMENT DISTRICT

FISCAL YEAR 2023/2024 REGULAR MEETING SCHEDULE

NOTICE IS HEREBY GIVEN that the Board of Supervisors of the VillageWalk of Bonita Springs Community Development District will hold Regular Meetings at 3:00 p.m. in the Town Center at VillageWalk of Bonita Springs located at 15321 Latitude Drive, Bonita Springs, Florida 34135, on the following dates:

October 17, 2023

November 21, 2023

December 19, 2023

January 16, 2024

February 20, 2024

March 19, 2024

April 16, 2024

May 21, 2024

June 18, 2024

July 16, 2024

August 20, 2024

September 17, 2024

The purpose of the meetings is to conduct any business coming before the Board. Meetings are open to the public and will be conducted in accordance with the provisions of Florida law. Copies of the Agendas for any of the meetings may be obtained from the Districts website or by contacting the District Manager at (561) 630-4922 and/or toll free at 1-877-737-4922 prior to the date of the particular meeting.

From time to time one or more Supervisors will participate by telephone; therefore, a speaker telephone will be present at the location of these meetings so that Supervisors can attend the meetings and be fully informed of the discussions taking place either in person or by telephone. Meetings may be continued to a date, time, and place certain to be specified on the record.

If any person decides to appeal any decision made with respect to any matter considered at these meetings, such person will need a record of the proceedings and such person may need to insure that a verbatim record of the proceedings is made at his or her own expense and which record includes the testimony and evidence on which the appeal is based.

In accordance with the provisions of the Americans with Disabilities Act, any person requiring special accommodations or an interpreter to participate at any of these meetings should contact the District Manager at (561) 630-4922 and/or at toll free 1-877-737-4922 at least seven (7) days prior to the date of the particular meeting.

Meetings may be cancelled from time to time without advertised notice.

VILLAGEWALK OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT

www.villagewalkbonitaspringscdd.org

PUBLISH: NAPLES DAILY NEWS 10/06/23

Applicants for Seat 1

(Term to Expire Nov. 2024)

- L. Boucher
- B. Galloway
- M. Hagerty
- G. Janiec
- C. Robinson
- B. Rydbeck
- J.B. Schuetz

LEONARD BOUCHER

28068 Quiet Water Way Bonita Springs 34135 248-514-6347

I am interested in the betterment of our planet through sustainable projects. I am very interested in the sustainability of our waterways and have several ideas on preserving water quality and limit bank erosion.

EXPERIENCE

INSTRUCTOR, OAK PARK SCHOOLS, OAK PARK MI

Instructed high school students in all classes related to marketing and management including Business Law classes, website design and keyboarding. Supervised the student run school store. Coordinated all high school sports activities. Responsible for collecting receipts for all games and assigning officials for each game. Sponsor for student organization, Distributive Education Clubs of America (DECA).

Instructed middle school students in History, World Geography, Math, and Keyboarding.

OWNER, ANTIQUE BUSINESS

Bought and sold antiques throughout the United States. Purchased and sold inventory, booked shows, fostered client relationships with special requests. Referenced in several pottery books and was interviewed by "Southern Living" for an article on antique pottery made for children.

COORDINATOR, LENAWEE INTERMIDIATE SCHOOL DISTRICT

Supervised four full-time employees and ten part-time employees. Maintained relations with employers throughout Lenawee County for employment of students on Cooperative education and work study programs. Responsible for evaluation of employees' job performance.

INSTRUCTOR, YPSILANTI SCHOOL DISTRICT

Instructed high school students in all classes related to marketing and management including Business Law classes and supervised the student run school store. Sponsor for student organization, Distributive Education Clubs of America (DECA).

EDUCATION

MASTER OF ARTS, EASTERN MICHIGAN UNIVERSITY, 1986

My degree is in the area of Educational Administration. Course work involved curriculum development, budget development, techniques for supervising staff, and preparation to manage a school district.

BACHELOR OF BUSINESS EDUCATION, EASTERN MICHIGAN UNIVERSITY, 1983

Classes included the study of all business-related courses including marketing, management, business law, student behavior, child psychology, accounting I & II, and student teaching.

SKILLS

- Effective communicator
- Cooperation
- Consensus building

- Determination
- Problem solving
- Environmentally Conscious

ACTIVITIES

I enjoy gardening and belong to the VillageWalk Garden Club. I serve as a member on the Sustainability Committee, volunteer for the annual plant sale, and am an avid recycler. My wife and I try to bring a smile to our neighbors' faces by celebrating their birthdays by placing birthday signs in their yard. I keep abreast of on-going activities in VillageWalk by attending most board meetings, and provided assistance to candidates running for board positions. I am a member of the VillageWalk Bocce League and play year-round. My wife and I enjoy attending themed monthly dinners with friends from the community hosted at each other's homes.

Kathleen Meneely

From: Bruce Galloway <bruce.galloway@gmail.com>

Sent: Monday, September 4, 2023 1:19 PM

To: Kathleen Meneely
Subject: Village Walk CDD

Follow Up Flag: Flag for follow up

Flag Status: Flagged

Dear Ms Meneely,

This is a letter of interest regarding the open position on the Village Walk CDD.

I have lived in Village Walk since 2017 and taken an active interest in the affairs of the community since arrival. I currently serve as a member of the Bonita Springs Zoning Board of Appeals. My contributions come from decades of experience in urban planning, environmental analysis, and land design. While not always in agreement with current policies, my opinions have always sought a better future for my chosen community and that future requires work and understanding. Our CDD and Village Walk must live in a future of climate change, political division, changing laws, and uneven finances. This is a major opportunity for the CDD, within its charter and expertise, to provide leadership and technical knowledge to the larger community, help solve some of its fundamental infrastructure challenges, and protect its environmental health. It should be an example of thoughtful, innovative, and open communication leading to sound solutions.

RESUME: K. BRUCE GALLOWAY

Mr. Galloway is an independent planning consultant and author with over forty years of experience in writing, comprehensive planning, community design, zoning, environmental analysis, strategic business planning, economic analysis, and land development. This background is in both the public and private sectors and for clients ranging from the U.S. Congress and multinational corporations to small towns and individual property owners.

For public clients, he has directed or authored projects for federal, state, and local governments in military base realignment, industrial facility reuse, planning program design, economic development, planning education, environmental analysis, coastal area management, site design, comprehensive planning, fiscal impact analysis, development regulation and costs, recreation and open space planning, solid waste management, zoning, annexation, and housing and community revitalization. This work includes developing a new project development process for Maryland's local highway work (this won the annual President's Award from AASHTO) and obtaining the funding for and management of multi-year, multi-million dollar community revitalization projects in Maryland and Delaware. Other public clients have included the US Virgin Islands and the Republic of Guinea in Africa. He has lectured and taught on urban planning, community design, growth management, the role of public officials and has hosted a weekly radio talk show on Maryland public issues. He has also scripted and filmed television presentations on community design principles and energy-efficient affordable housing.

For private clients, he has designed strategies and layouts for scores of residential, commercial, and industrial development projects; provided expert testimony on planning and zoning issues; and has prepared strategic business plans on facility use and re-use for such major organizations as Lockheed Martin, Olin Corporation, Hess Oil, and the Kansas City Aviation Department.

Mr. Galloway has built over 140 single-family homes and several apartment buildings as a developer. He has also written a book on the American military published by Simon & Schuster and a book on the Chesapeake Bay for the CPG publishing group of California. He is now working on a non-fiction work on American cultural history. Other writings have appeared in professional journals, reference works, national magazines, and on public television.

He was a 1LT in the Army Corps of Engineers and served in Vietnam 1967-68.

PUBLICATIONS

General Market:

West Point - Simon & Schuster Treasuring the Chesapeake - CPG, Inc

Environmental Subjects:

A Work In Progress - a 10-Year retrospective of the Chesapeake Bay Program.

Coastal Zone Management - a citizen's guide

Maryland Forest Conservation Technical Manual - a guide to the law and how to meet it

The National Estuarine Research Reserve - a citizen's guide

The Oyster Roundtable - a guide to the oyster recovery program

Restoring the Chesapeake - 1992, 1993, 1995, 1996, and 1997 Chesapeake Bay progress reports

Maryland Streams; Take a Closer Look - a guide to the form, structure, and function of streams

The Importance of Maryland's Forest - the past and future of forest management

Professional Subjects:

A Reference Journal for Maryland Planning Officials

Land Use: Choices for The Future A Handbook for Citizen Planners

Improving the Design of Residential Communities

Redesigning Commercial Corridors Handbook for Economic Development

Settlement Patterns and the Cost of Public Services

Economic Planning in Tennessee

Case History: Clover Fork Clinic

Areawide Action Program of the Appalachian Regional Commission

Questions for Appalachia

Using Roberts Rules of Order

How to Prepare a Comprehensive Plan

"Raising Your Sites" - a video presentation for urban designers

"A House in the Sun" - a video presentation on rural housing

When Main Street is a State Highway

Promoting Ecosystem-Based Management in a Chesapeake Bay Coastal Community, 2009

Chesapeake Research

Consortium Regional Conference. Boomer, K.B., P. Faux, B. Galloway, L. Kalin, X. Li, and D. Weller, 2009

Contact Info:

Bruce Galloway 28097 Quiet Water Way Bonita Springs, FL 34135 Ph. 410-903-8226

bruce.galloway@gmail.com

Kathleen Meneely

From: Mike & Peg Hagerty <pmhagerty@comcast.net>

Sent: Friday, September 15, 2023 1:55 PM

To: Kathleen Meneely Subject: Vacancy on CDD

Follow Up Flag: Flag for follow up

Flag Status: Flagged

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To:Kathleen Dailey Meneely
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- > I am submitting my name for consideration to fill the vacancy created by Matt Jacoveli's untimely resignation.
- > My wife Peg and I have been residents of VillageWalk for about three years. In that time we have seen how fortunate we are to have purchased here. VW is a a friendly, vibrant neighborhood.
- > Prior to moving here we were residents of Illinois. I was a letter carrier for forty years and president of my union for fifteen years. Along with Peg we worked as NALC state coordinators to increase the donations our Letter Carrier unions raised for the Muscular Dystrophy Association. From 1995 to 1998 we more than tripled our donations to MDA. I also worked for our NALC state association on a dispute resolution team. Along with my management partner we went to problem offices throughout our state. As a team we interviewed carriers as well as local management to determine the issue and devise a plan to resolve those issues.
- > Since coming to VW I have been on the activities committee and also tried to help out whenever possible.
- > I am very proud to be a VW resident and would like the opportunity to work with the board and KW management to keep it the wonderful community it is.

> > >

Mike Hagerty

> 28971 Vermillion Ln.

GREG JANIEC

Greg.Janiec@yahoo.com (484) 467-5148

GOAL

As a year-round resident/owner in Village Walk of Bonita Springs, I seek to apply a lifetime of environmental consulting and project management skills as a new member of the Village Walk of Bonita Springs Community Development District Board of Supervisors.

EDUCATION

M.S., Environmental Science, Drexel University B.A., Geo-Environmental Studies, Shippensburg State University

RELEVANT WORK EXPERIENCE

Mr. Janiec has over 30 years of environmental consulting experience managing large and innovative environmental projects and multi-million dollar technical contracts, and developing new service areas (e.g., living shoreline, coastal resilience, perimeter security and disaster response and recovery). He also has extensive experience interpreting environmental and construction regulations and permitting requirements while working with local, state and federal agencies on behalf of various clients.

Additionally, Mr. Janiec has experience and skill in the following areas.

- Project Pricing & Proposal Writing
- Project Management & Execution
- Procurement & Subcontracting
- Non-Governmental Organizations (NGO) Interactions
- Facility Perimeter Security
- State Stormwater Regulations
- Construction and Demolition
- Facility Inspections
- Disaster Response & Recovery

EXPERIENCE

Senior Project Manager, Sovereign Consulting Inc. – Mr. Janiec is responsible for business development and environmental project management for multiple clients on projects including stream bank stabilization, coastal resiliency, facility stormwater compliance, fueling facility closure and other technical areas. Mr. Janiec has conducted assessment, inspection and regulatory consulting for a widerange of facilities and clients throughout the United States. He has also developed and manages Sovereign's disaster response and recovery capabilities to wildfires, floods and hurricanes.

National Service Line Leader, Weston Solutions, Inc.—Mr. Janiec was responsible for developing and organizing new international service capabilities across the entire corporation. He coordinated global capabilities across 60 offices, developed new and innovative service capabilities, ensured appropriate technologies were applied to client needs and promoted technology transfer. Mr. Janiec focused on forming strategic alliances with new clients, innovative technology vendors and complementary consulting firms. He managed the largest volume service line (Disaster Response and Recovery) to exceed plan in gross revenue and profitability. Mr. Janiec's end clients included the U.S. EPA, NGOs, USPS, USACE, U.S. Air Force, and commercial/industrial clients.

GREG JANIEC

Greg.Janiec@yahoo.com, 484-467-5148

U.S. EPA Region 3 Technical Assistance Team Contracts, Weston Solutions, Inc. — For over 16 years, Mr. Janiec served as Deputy Program and Operations Manager for multiple United States Environmental Protection Agency (EPA) Technical Assistance Team (TAT) and Superfund Technical Assessment and Response Team (START) contracts. The scope of work included providing EPA with technical assistance throughout the respective region, including Phase I and Phase II Environmental Site Assessments (ESAs), regulatory compliance (OSHA, RCRA, NFPA, CWA, CAA, OPA, OPA, RMP, and SPCC/FRP inspections, facility recovery and preparedness planning and exercises, first responders training, emergency response to chemical releases, terrorist attacks and natural disasters, and site remediation activities. Mr. Janiec was responsible for the staffing, execution and financial reporting for all projects.

PROFESSIONAL REGISTRATIONS AND CERTIFICATIONS

Local Emergency Planning Committee Member – Montgomery County, PA, (2014 – 2021) – Participated in planning and budgeting discussions associated with the EPCRA Tier I and II facility reporting, all hazards planning and other related environmental business in Montgomery County.

Select Recent Technical Projects

Project Manager, Nonstructural and Natural and Nature-Based Alternatives for the Coulier County (FL) Coastal Storm Risk Management (CSRM) Feasibility Study (FS), Environmental Defense Fund (2023) – Reviewed the draft CSRM report developed by the USACE and assessed the existing structural measures recommended for coastal storm mitigation for the County. Developed nonstructural and natural and nature-based conceptual projects (e.g., wave attenuating reefs) that could enhance the coastal resilience for Collier County dealing with compound flooding, hurricane storm surge and sea level rise.

Project Manager, Pennypack Creek Stream Bank Restoration, Riverfront North Partnership (NGO) (2020 - Current) – Project Manager for a stream bank restoration project at the tidal confluence of Pennypack Creek and the Delaware River. The purpose of this project is to stabilize a section of the stream bank along a well-utilized park trail within the City of Philadelphia Park System. When constructed, the project will include stone weirs and tiered timbers with different native plantings on each tier. This project included a geotechnical site assessment, design of the project concept, and city, state and federal permitting. All work is grant-funded on behalf of an NGO client.

Program and Project Manager, Various Assignments, Confidential Clients (2015 - Current) – Most recently, Mr. Janiec has served as the senior project manager for two Fortune 500 grocery distribution clients focusing on managing the decommissioning of fourteen retail fueling centers, Phase I and Phase II Environmental Site Assessments (ESAs), NPDES permitting and sampling, detention basin improvements and vapor intrusion to support property acquisition and divestment. The fueling center projects required the demolition of a large canopy structure, signage and convenience store; removal of 10,000-20,000-gallon underground storage tanks (USTs); environmental sampling; and regulatory compliance and reporting. Mr. Janiec coordinated all notifications, reporting and permitting requirements with the County Fire Marshal's Office and State petroleum programs, developed statements of work for subcontractor bids, and prepared the project proposal and pricing for the client. As the project manager, Mr. Janiec coordinated all bid packages and proposals, subcontractor management and invoicing, project execution, site sampling, health and safety, state and county reporting and relationships with the client.

GREG JANIEC

Greg.Janiec@yahoo.com, 484-467-5148

PROFESSIONAL TRAINING & CONTINUING EDUCATION

IS-00632.a - Introduction to Debris Operations

EMI-L020 – Debris Management Course

TS19(G318) – Local Mitigation Planning

TS34 (FL603) – Public Assistance Grant Process

IS-00546a – Continuity of Operations Awareness

IS-00547a – Introduction to Continuity of Operations

IS-00120a – Introduction to Exercises

IS-00042 - Social Media in Emergency Management

IS-100 & 200 - Basic Incident Command System

40-Hour Hazardous Waste Operations & Emergency Response (HAZWOPER) Training Course First Aid, CPR, Blood-Borne Pathogens Training Courses

PROFESSIONAL MEMBERSHIPS AND AFFILIATIONS

Member, New Jersey Economic Development Association (NJEDA) (2017 – 2021) Member, Montgomery County, PA Local Emergency Planning Committee (LEPC) (2014 – 2021) Chairperson, SAME Emergency Preparedness and Resiliency Committee, NJ Post (2013-2016) American Association of Port Authorities - Port Security Committee Member (2008-2011)

Clay A. Robinson

E: <u>clay.robinson753@gmail.com</u> – M: (518) 858-2046 – Bonita Springs, FL 34135 linkedin.com/in/clay-robinson-17505029

Senior Level Management

An entrepreneur/executive with successful line and staff management experience. Proven success in a leadership role taking a startup company from inception to revenues in excess of 15 Million annually. Manage a growing control system integration firm consisting of engineers, technicians and assemblers. Engaged in the overall leadership of a team of dedicated professionals that provide services and skills for industrial and municipal clients. Played an active role in business development and engineering applications support. Provided strategic direction for revenue generation and process management. Accountable for business strategy development and performance management to achieve desired goals. Has over 30 year's experience in control systems and process design. Possesses extensive knowledge in corporate finance and financial statements, HR, and manufacturing processes.

Management • Financial Analysis • Electrical Control System Integration • Sales & Business Development • Project Management • Strategic Planning • Client Relations • Corporate Finance

PROFESSIONAL EXPERIENCE

1920-Current Owner

Robin Systems, LLC.

Bonita Springs, FL

Founded the company to provide consulting services to small to medium companies desiring to improve their business functions. Help companies create strategic processes and procedures, growth strategies, management principles, and methods to insure a stronger leadership position.

1996-2017 President, 2018-2019 Partner

General Control Systems, Inc.

Albany, NY

Founded and managed a well-established control system integration firm. Grew revenues by 30-35% during the first 15 years, while maintaining a healthy 6% post tax net income over revenues. Engaged in the overall leadership of a team of 50+ dedicated professionals that provide services and skills for industrial and municipal clients. Maintained an active role in business development, management and engineering applications support. Provided leadership and strategic direction for the company. Accountable for business strategy development and performance management to achieve desired goals.

- 2015 Implemented standards for quality which enabled the company to become ISO-9001 certified in quality management systems.
- 2013 Started General Control Advanced Systems group. Focusing on OEM and special projects that support other companies. The group provides engineering design and manufacturing of products and systems.
- 2013 Following the best practices of Control Systems Integrators Association lead the process of becoming a "CSIA Certified" Integration organization.
- 2005 Opened offices at the College of Nanoscale Sciences and Engineering in Albany, NY
 to provide onsite support for life sciences and facility management systems in multiple large
 clean rooms for the semiconductor industry.
- 2003 Started General Control Systems Integration Service group. Field support services for control systems designed and installed. Provides support for PLC, SCADA, HMI, Instrumentation and electromechanical systems.
- 2002 Became a UL listed control panel fabrication shop.

- 2002 Was acquired by PPL, a Fortune 200 company, as a wholly owned subsidiary and remained as president for GCS providing instrumentation and control system support services to the parent company.
- 1998 Started General Control Assembly group. Light manufacturing and kitting operation.
 Work with clients such as GE to manufacture sub-assemblies for their wind business. Later started an IPPC certified crating facility which ships assembly goods worldwide.

1982-1996 VP Engineering Smith Control Systems, Inc.

Ghent, NY

Provided engineering support and management for a control system integration firm. As a part of a small integration business, performed all duties necessary to complete projects within proposed budgets and to the needs of the client.

- Control system engineering, design, and management.
- PLC, HMI and SCADA programming.
- Startup and commissioning services.
- Implemented AutoCAD electrical drawings and set standards for engineering processes.

1980-1982 Product Manager Festo Corporation

Port Jefferson, NY

Festo is one of the world's largest pneumatics manufacturers had entered the industrial Programmable Logic Controller market. Product Manager for North America operations of this newly formed PLC division. The job required in-depth product technical knowledge, applications, sales capabilities and supply chain management.

- Instituted distribution channels and supply partners, product marketing, and worked closely with major publications.
- Sales and lead development, handled direct sales and support for large accounts.
- System engineering and applications support.

1978-1980 Control Engineer V&O Press Company

Hudson, NY

- Provided oversight of all controls and system design for a machine tool manufacturer with yearly revenues in excess of 75 million. Supported the engineering design team comprised of mechanical and tool designers.
 - Developed standards for control system wiring diagrams and Implemented methods for standardizing manufacturing of control panels which resulted in decreased labor and material costs.
- Provided field support services for automation and controls.

EDUCATION

Executive MBA (EMBA), Management Grad Yr: 2003

Rensselaer Polytechnic Institute - The Lally School of Management and Technology, Troy, NY

BS, Electrical Engineering Technology Grad Yr: 1979

Indiana State University, Terre Haute, Indiana

PROFESSIONAL CERTIFICATIONS

Dale Carnegie, Leadership - 2000 The Bulletproof Manager - 2002 OSHA10 Safety - 2014 360 Solutions, Leadership - 2008 Sandler Sales Training - 2015 Cleanroom Protocol - 2009

Bruce V. Rydbeck, PE

August 2023

Work

Experience

- 1970-75 Engineer Stone & Webster Engineering Boston, MA Engineering design, environmental studies & reports for electric power stations.
- 1975-80 Associate Haley and Ward, Inc Environmental permits, specifications, engineering design and supervision for municipal water supply and waste water projects.
- 1980-2014 Missionary engineer volunteer HCJB Global
 - 1980-83 Design and construction of a dam, penstock, and powerhouse for a remote
 4200 KW hydro-electric facility in Papallacta, Ecuador.
 - 1984-86 Design and construction of a dam, penstock and power house for a remote 320 KW hydro-electric facility in Kenya, East Africa for Tenwek Mission Hospital.
 - o 1987-97 Design and construction work on Hospital Vozandes in Quito, Ecuador
 - 1996-1999 Design and construction of the Loreto dam, and penstock for a remote 2200 KW hydro-electric facility, Papallacta, Ecuador.
 - 1999-2003 Design of repairs to the remotely located 180 KW hydro-electric power station on the Makuma River for a Shuar Indian community in Amazon Jungle.
 - 1989-2014 Director of Clean Water Projects for Desarrollo Comunitario Vozandes.
 Design, construction and management of scores of water supply systems and sanitation projects for rural Ecuadorian communities.
- 2014 to date International Director of Water Projects and Rural Water Supply Consultant Kawsaypak Yaku Internacional, Riobamba, Ecuador. Implementing a Christian community development ministry serving rural Ecuadorian communities in the design, construction, and management of rural water systems. Since 2015, also serving as Director of Life Giving Water International www.lgwi.org Annually, this ministry helps hundreds of rural families to have clean water available 24/7 at their home.

1970 BS Civil engineering, Clarkson University, Potsdam NY

Education

elected to Chi Epsilon Civil Engineering Honor Society

Inter Varsity Christian Fellowship chapter co-chairperson 1968-1970

1975 MS Civil Engineering-Water Resources, Northeastern University, Boston MA

1982 Spanish proficiency certificate, Universidad Católica, Quito, Ecuador

1987 – to date: Additional graduate studies in engineering, missions, Bible, and Theology at Catholic University-Quito, Gordon Conwell Theological Seminary, Wheaton College Graduate School and Colombia Bible College

Languages

English and Spanish

Professional Memberships

Registrations

- Diplomate, Water Resources Engineer (D.WRE), American Academy of Water Resources Engineers (AAWRE).
 - Member, American Society of Civil Engineers
 - Member, American Water Works Association
 - Colegio de Ingenieros Civiles del Ecuador (Engineering title in Ecuador)
 - Registered Engineer in Massachusetts
 - Board member of Life Giving Water International
 - Board member of Engineers in Action Ecuador

Personal Information From 1981 to 2019, our family lived in overseas in Ecuador and Kenya. Since 2019, living in Bonita Springs FL. Enjoy biking, hiking, kayaking, swimming, reading, and Bible study. Married to Cherith for 50 years. We have two married sons, a daughter and four grandchildren. Age 75 years old. Good health. We continue to travel to Ecuador for Life Giving Water International ministry.

Technical articles & presentations

- Co-authored a technical paper for Water Power 1991 A 320 KW hydro-electric power station for Tenwek Hospital in Kenya.
- Water Power 1999 Technical presentation, Steel penstock Failure and Rehabilitation for a hydro-electric power station in Ecuador South America.
- -Environmental Water Resources Institute conference 2001 Bridging the Gap Technical presentation, "Design & construction of potable water systems for rural Ecuadorian communities.
- National Ground Water Association conference in San Antonio TX 2005, Technical presentation, "Using Springs as a Safe Drinking Water Source for Rural communities in Ecuador".
- National Ground Water Association conference in San Antonio TX 2006, Technical presentation, "Achieving sustainable water quality and health benefits using ground water sources for community water systems in Ecuador"
- Annual American Scientific Affiliation conference July 2006 technical presentation "Achieving sustainable health benefits for community water systems in Ecuador"
- International Perspectives on Water Resources and the Environment Environmental
 Water Resources Institute Conference 2009 "Achieving Sustainable Water Supply and Sanitation
 Improvements for Rural Ecuadorian Communities"
 - Presentations on a variety of topics related to sustainable rural water systems at the IPWE conferences of EWRI in 2009, 2010, 2012, 2013, 2014,2016 and 2018.
 - Presentation on the community development water ministry in Ecuador at the Annual Conference of American Water Works Association – Michigan Section, September 2020.
 - Presentation on the clean water ministry at the 2022 ACCORD Network Conference.
 - Presentations at a wide variety of churches, Rotary Clubs, and community groups.

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Contact Information Mailing address 15418 Trevally Way

Bonita Springs FL 34135

US Cell Phone: +1 214 364 1520

Ecuador Cell Phone: +593 99 766 8463 Email: +593 99 766 8463 bruce@rydbeck.com

brydbeck@outlook.com

bruce@lifegivingwaterinternational.org

J.B. Schuetz 2/4/22

- I. Lifelong resident as well as a 2nd generation horticulturalist in SWFL
- II. Education
 - A. B.S.- Real Estate and Finance; East Tennessee State University
 - B. B.S. Ornamental Horticulture; University of Florida
 - C. Active licenses in pesticide application and fertilizer application
- III. Work experience- my professional career has provided me with working knowledge in environmental stewardship in SWFL. It has also given me skills in budget formation, human and material resource management, contract negotiation and monitoring. Additional skills learned through the years include team building, creative thinking, and organizing projects, personnel, and community involvement.
 - A. Ralston Purina
 - B. Zipperer Farms
 - C. The Landings
 - D. Producer's Fertilizer
 - E. Riverdale High School
 - F. Schuetz Briarcliff Nursery
 - G. City of Ft. Myers

IV. Awards

- A. Initiated Tree City, USA for the City of Ft. Myers
- B. Best horticultural practices for a planned unit development; The Landings; American Landscape Contractors Association

V. Voluntary Organizations

- A. President of the Stone Valley Loop HOA in StoneyBrook at Gateway
- B. Keep Lee County Beautiful Board of Directors
- C. President, SWFL Chapter of the Leukemia and Lymphoma Society
- D. Lee County Highway Beautification Committee
- E. Lee County Institute of Food and Agricultural Science (IFAS) committee
- F. President, Royal Palm Chapter, Florida Nurserymen, Growers and Landscapers Association
- G. President, Lee County Farm Bureau
- H. Fort Myers Track Club, Board of Directors
- I. United Way coordinator for the City of Ft. Myers

VI. My commitment to VillageWalk

- A. To work with management and our vendors to insure that best management practices are followed to protect the future health and integrity of our community
- B. To work with residents, the Garden Club, and management by providing information and education regarding SWFL horticulture
- C. Work to re-establish an environmental committee with qualified individuals to help the board of directors in gaining value for dollars spent on environmental stewardship

VILLAGEWALK OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT PUBLIC HEARING & REGULAR BOARD MEETING AUGUST 15, 2023

A. CALL TO ORDER

The August 15, 2023, Regular Board Meeting of the Village Walk Community Development District (the "District") was called to order at 3:00 p.m. at the Town Center at VillageWalk of Bonita Springs located at 15321 Latitude Drive, Bonita Springs, Florida 34135.

B. PROOF OF PUBLICATION

Proof of publication was presented that notice of the Regular Board Meeting had been published in the *Naples Daily News* on July 26, 2023, and August 2, 2023, as legally required.

C. CONSIDER BOARD MEMBER RESIGNATION

Ms. Meneely stated that a resignation letter had been received from Matt Jacovelli who was moving out of the community.

A **motion** was made by Mr. Hertz, seconded by Mr. Robinson and passed unanimously accepting Mr. Jacovelli's resignation.

D. ESTABLISH A QUORUM

A quorum was established with the following Supervisors present:

Supervisor	Jerry Robinson	Present
Chairperson	Laura Ray	Present
Supervisor	Dan Ellabarger	Present via phone
Supervisor	VACANT	
Supervisor	Mike Hertz	Present

Staff members in attendance were:

District Manager	Kathleen Meneely	Special District Services, Inc.
General Counsel	Wes Haber (via phone)	Kutak Rock
District Engineer	Chris Wright	RWA, Inc.

Others in attendance were Len Boucher, Steve Cohen, Trish Baker, Kara Blewett and Randy Van Olstero.

E. ADDITIONS OR DELETIONS TO THE AGENDA

Mr. Robinson requested the addition of a discussion on aerators.

Mr. Hertz requested a discussion regarding the HOA.

There was a consensus of the Board to add the above requests under Board Member Comments.

F. COMMENTS FROM THE PUBLIC FOR ITEMS NOT ON THE AGENDA

Mr. Cohen asked about the flooding on Bonita Beach Road and was told it would be discussed under Board Member Comments. He also asked about erosion to the slopes and was informed that it was an HOA issue.

Mr. Boucher stated that he was on the Garden Club Sustainability Committee. He added that the Committee would like to request that the Naples Botanical Gardens make a presentation on littoral plantings and stopping erosion. Mr. Wright indicated that he was familiar with their presentation and that some aspects were applicable but there was a big differential here with water levels and underground influences which limit plant special to be used. He stated that it was a worthwhile presentation but he would like to get them data first before the presentation so that it is, indeed, relevant. Mr. Hertz agreed that the data should be given to them first and they should look at the community before making a presentation. It was the consensus of the Board to have the presentation once they have the data to look at. Ms. Baker stated she would see what data she had from Solitude.

G. APPROVAL OF MINUTES

1. April 18, 2023, Regular Board Meeting

The April 18, 2023, Regular Board Meeting minutes were presented for approval.

A **motion** was made by Mr. Hertz, seconded by Mr. Robinson and passed unanimously approving the minutes of the April 18, 2023, Regular Board Meeting, as presented.

The Regular Board Meeting was then recessed and the Public Hearing was opened.

H. PUBLIC HEARING

1. Proof of Publication

Proof of publication was presented that notice of the Public Hearing had been published in the *Naples Daily News* on July 26, 2023, and August 2, 2023, as legally required.

2. Receive Public Comment on Fiscal Year 2023/2024 Final Budget

There was no public comment on the Fiscal Year 2023/2024 Final Budget.

3. Consider Resolution No. 2023-03 – Adopting a Fiscal Year 2023/2024 Final Budget

Resolution No. 2023-03 was presented, entitled:

RESOLUTION 2023-03

THE ANNUAL APPROPRIATION RESOLUTION OF THE VILLAGEWALK OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT ("DISTRICT") RELATING TO THE

ANNUAL APPROPRIATIONS AND ADOPTING THE BUDGET FOR THE FISCAL YEAR BEGINNING OCTOBER 1, 2023 AND ENDING SEPTEMBER 30, 2024; AUTHORIZING BUDGET AMENDMENTS; AND PROVIDING AN EFFECTIVE DATE.

Mr. Hertz asked if there was enough in the Supervisor Fees line item in case the new Board Member wanted to take the stipend. Ms. Meneely stated that there was enough throughout the budget to cover the small amount if it would go over the line item.

A **motion** was made by Ms. Ray, seconded by Mr. Hertz and passed unanimously adopting Resolution No. 2023-03, as presented.

4. Consider Resolution No. 2023-04 – Adopting a Fiscal Year 2023/2024 Annual Assessment

Resolution No. 2023-04 was presented, entitled:

RESOLUTION 2023-04

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE VILLAGEWALK AT BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT MAKING A DETERMINATION OF BENEFIT AND IMPOSING SPECIAL ASSESSMENTS FOR FISCAL YEAR 2023/2024; PROVIDING FOR THE COLLECTION AND ENFORCEMENT OF SPECIAL ASSESSMENTS; CERTIFYING AN ASSESSMENT ROLL; PROVIDING FOR AMENDMENTS TO THE ASSESSMENT ROLL; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.

A **motion** was made by Ms. Ray, seconded by Mr. Hertz and passed unanimously adopting Resolution No. 2023-04, as presented.

The Public Hearing was then closed and the Regular Board Meeting was reconvened.

I. OLD BUSINESS

There were no Old Business items to come before the Board.

J. NEW BUSINESS

1. Consider Resolution No. 2023-05 – Adopting a Fiscal Year 2023/2024 Meeting Schedule

Resolution No. 2023-05 was presented, entitled:

RESOLUTION NO. 2023-05

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE VILLAGEWALK OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT, ESTABLISHING A REGULAR MEETING SCHEDULE FOR FISCAL YEAR 2023/2024 AND SETTING

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THE TIME AND LOCATION OF SAID DISTRICT MEETINGS; AND PROVIDING AN EFFECTIVE DATE.

A **motion** was made by Ms. Ray, seconded by Mr. Robinson and passed unanimously adopting Resolution No. 2023-05, as presented.

2. Discussion Regarding Required Ethics Training

Mr. Haber stated that the State Legislature had passed a law whereby district supervisors would be required to take four hours of ethics training annually starting in 2024. He added that there will be an assortment of options for meeting the requirement and he will keep the Board posted on what was available.

3. Discussion Regarding Process for Filling Board Vacancy

Ms. Meneely stated that with the resignation of Mr. Jacovelli the Board needed to decide on the process they want to do to fill the seat. She stated that in the past a vacancy announcement was made and the Board would then review the applicants. Ms. Ray suggested that the HOA send out an e-mail blast with the vacancy announcement. Discussion ensued with consensus that Ms. Meneely will get the announcement to Ms. Baker with a deadline date of September 15th for submittals.

K. ENGINEERING REPORT

1. Update on Screen Project

Mr. Wright advised that nothing had been done on this and questioned if the HOA was still planning on doing the project. Ms. Baker stated that Solitude had not seen baby tears issues as much as spike rush issues. She added that it was a three-month project when the water was low. Mr. Robinson stated he had discussed with Mr. Jacovelli before he was on the Board and that it was still a valid concern for him. Mr. Wright stated that the process would take place in the March/April timeframe next year. Mr. Robinson asked how far the screens go down and Mr. Wright indicated that it was far enough to cover the bleeder. Mr. Wright stated that if it was still a priority, he would need an installation date whereby he would backout a three-month permitting period before the three-month installation. Ms. Baker indicated that she had no authority from the HOA for funding the project. Upon discussion it was the consensus of the Board to continue to move forward with the project.

Mr. Robinson stated that he personally inspected the aerators and they have had heads down for several months with one being down since 2022. Ms. Meneely stated that the aerators were not a CDD responsibility and Mr. Robinson asked if they were required by the permits. Mr. Wright stated he would look at the management plan, but that all lake maintenance was transferred to the HOA. He added that the HOA was to give the CDD maintenance and operations reports and we work together to maintain the healthy lake system. Mr. Robinson stated he would like to see the reports on water health. Mr. Hertz stated that the reports used to come verbally from Mr. Jacovelli at the meetings. Ms. Baker added that the reports were on the HOA's website and could be accessed there. Mr. Wright stated that, generally, aerators are beneficial, but he does not know if you get enough bang for the buck as the system is a balancing act. He added that you can throw \$100,000 at banks every year and just get marginal gains. Ms. Ray stated that the ponds had been consistently healthy over the years and all had been good.

Mr. Hertz asked Mr. Wright about repair of the sign on the median on Bonita Beach Road. Mr. Wright advised that he had contacted Scott Edwards of Lennar regarding the sign. Mr. Hertz also stated that the road was still flooding. Mr. Wright suggested the attorney write another letter to Lennar regarding the situation.

After discussion, a motion was made by Ms. Ray, seconded by Mr. Hertz and passed unanimously directing Mr. Haber to write a letter to Lennar regarding the sign and flooding with input from Mr. Wright. Mr. Hertz added that he would also send pictures of the area to Mr. Haber. Mr. Haber stated that his office represented Lennar and would write the letter, but if litigation were to follow, they would need to hire a litigation attorney.

Ms. Ray asked about the Water Quality Report. Mr. Wright stated that there was a new one on May 16 and he would forward it to Ms. Meneely to send to the Supervisors.

L. ADMINISTRATIVE MATTERS

Ms. Meneely went over the upcoming meeting schedule of September 19, 2023, and October 17, 2023. There was a consensus of the Board to cancel the September meeting after a cancellation inquiry and to consider the amended budget in October.

M. BOARD MEMBER COMMENTS

Mr. Robinson had added a discussion on the aerators, which was previously discussed during the meeting. Similarly, Mr. Hertz had added a discussion on the HOA, which was discussed previously during the meeting.

Mr. Robinson stated that he was frustrated with the procedures used for the cancellation of meetings. Ms. Meneely went over the procedure used over the years whereby the Chair cancels meetings after reviewing agenda items submitted and what is actionable. Ms. Ray agreed and went over how she made her decision after reviewing it with staff. Mr. Hertz added that meetings needed to have "meat" in them, but he does understand the frustration since the new Board Members have not had many meetings since first coming on the Board.

N. ADJOURNMENT

There being no further business to come before the Board, a **motion** was made by Mr. Hertz, seconded by Ms. Ray and passed unanimously adjourning the Regular Board Meeting at 4:30 p.m.

Secretary/Assistant Secretary	Chair/Vice-Chair

RESOLUTION NO. 2023-06

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE VILLAGEWALK OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT AUTHORIZING AND ADOPTING AN AMENDED FINAL FISCAL YEAR 2022/2023 BUDGET ("AMENDED BUDGET"), PURSUANT TO CHAPTER 189, FLORIDA STATUTES; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Board of Supervisors of the VillageWalk of Bonita Springs Community Development District ("District") is empowered to provide a funding source and to impose special assessments upon the properties within the District; and,

WHEREAS, the District has prepared for consideration and approval an Amended Budget.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE VILLAGEWALK OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT, THAT:

Section 1. The Amended Budget for Fiscal Year 2022/2023 attached hereto as Exhibit "A" is hereby approved and adopted.

<u>Section 2</u>. The Secretary/Assistant Secretary of the District is authorized to execute any and all necessary transmittals, certifications or other acknowledgements or writings, as necessary, to comply with the intent of this Resolution.

PASSED, ADOPTED and EFFECTIVE this <u>17th</u> day of <u>October</u>, 2023.

ATTEST:	VILLAGEWALK OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRIC	СТ
By:	By:	
Secretary/Assistant Se	retary Chairperson/Vice Chairperson	

Village Walk Of Bonita Springs Community Development District

Amended Final Budget For Fiscal Year 2022/2023 October 1, 2022 - September 30, 2023

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AMENDED FINAL BUDGET

VILLAGE WALK OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT **OPERATING FUND**

FISCAL YEAR 2022/2023

	FIS	CAL YEAR	AMENDED	YEAR
	2	022/2023	FINAL	TO DATE
	E	BUDGET	BUDGET	ACTUAL
REVENUES		22 - 9/30/23	10/1/22 - 9/30/23	10/1/22 - 9/29/23
O & M ASSESSMENTS		100,052	100,589	100,589
DEBT ASSESSMENTS - SERIES 2015		397,658	397,658	397,658
DEBT ASSESSMENTS - SERIES 2018		600,785	600,786	600,786
OTHER REVENUES		0	0	0
INTEREST INCOME		360	4,557	4,557
TOTAL REVENUES	\$	1,098,855	\$ 1,103,590	\$ 1,103,590
EXPENDITURES				
SUPERVISOR FEES		4,000	1,800	
PAYROLL TAXES		320	138	
ENGINEERING/MAINTENANCE		37,000	18,500	0
MANAGEMENT		42,192	42,192	42,192
SECRETARIAL		4,200	4,200	4,200
LEGAL		10,000	3,700	1,699
ASSESSMENT ROLL		10,000	10,000	10,000
AUDIT FEES		3,800	3,800	3,800
ARBITRAGE REBATE FEE - SERIES 2015		650	650	650
ARBITRAGE REBATE FEE - SERIES 2018		650	650	650
INSURANCE		6,750	6,442	6,442
LEGAL ADVERTISING		2,200	4,200	
MISCELLANEOUS		1,000	800	
POSTAGE		525	250	
OFFICE SUPPLIES		725	350	
DUES & SUBSCRIPTIONS		175	175	
WEBSITE MANAGEMENT		2,000	2,000	
TRUSTEE FEES - SERIES 2015		4,700	4,327	-
TRUSTEE FEES - SERIES 2018		3,900	3,709	
CONTINUING DISCLOSURE FEE		1,000	1,000	
TOTAL EXPENDITURES	\$	135,787	\$ 108,883	\$ 87,200
		,		
EXCESS OR (SHORTFALL)	\$	963,068	\$ 994,707	\$ 1,016,390
BOND PAYMENTS (SERIES 2015)		(377,775)	(381,083)	(381,083)
BOND PAYMENTS (SERIES 2018)		(570,746)	(575,745)	
		(0.0,000)	(0.0,0.00)	(0:0,::0)
BALANCE	\$	14,547	\$ 37,879	\$ 59,562
ADMINISTRATIVE COSTS		(10,984)	(4,055)	(4,055)
DISCOUNTS FOR EARLY PAYMENTS		(43,940)	(41,733)	
DISCOUNTS FOR EARCH FATMENTS		(43,940)	(41,733)	(41,733)
EXCESS/ (SHORTFALL)	\$	(40,377)	\$ (7,909)	\$ 13,774
CARRYOVER FROM PRIOR YEAR		40,377	40,377	0
NET EXCESS/ (SHORTFALL)	\$	-	\$ 32,468	\$ 13,774
			· · · · · · · · · · · · · · · · · · ·	*

FUND BALANCE AS OF 9/30/22	
FY 2022/2023 ACTIVITY	
FUND BALANCE AS OF 9/30/23	

\$208,448
(\$7,909)
\$200,539

<u>Notes</u>
Carryover From Prior Year of \$40,377 was used to reduce Fiscal Year 2022/2023 Assessments. \$39,637 of Fund Balance to be used to reduce 2023/2024 Assessments.

AMENDED FINAL BUDGET

VILLAGE WALK OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT DEBT SERVICE FUND (SERIES 2015) FISCAL YEAR 2022/2023 OCTOBER 1, 2022 - SEPTEMBER 30, 2023

	FIS	CAL YEAR	AMEN	DED		YEAR
	20	022/2023	FINA	AL	Т	O DATE
	Е	BUDGET	BUDO	GET	A	CTUAL
REVENUES	10/1/	22 - 9/30/23	10/1/22 -	9/30/23	10/1/	22 - 9/29/23
Interest Income		25		11,128		11,028
NAV Assessment Collection		377,775		381,083		381,083
Total Revenues	\$	377,800	\$:	392,211	\$	392,111
EXPENDITURES						
Principal Payments		235,000		245,000		245,000
Interest Payments		136,981		140,175		140,175
Bond Redemption		5,819		0		0
Total Expenditures	\$	377,800	\$	385,175	\$	385,175
Excess/ (Shortfall)	\$	-	\$	7,036	\$	6,936

FUND BALANCE AS OF 9/30/22	\$268,024
FY 2022/2023 ACTIVITY	\$7,036
FUND BALANCE AS OF 9/30/23	\$275,060

Notes

Reserve Fund Balance = \$187,941*. Revenue Fund Balance = \$86,103*.

Prepayment Account Balance = \$1,016*.

Revenue Fund Balance To Be Used To Make 11/1/2023 Interest Payment Of \$66,384.

Series 2015 Bond Refunding Information

Original Par Amount =	\$5,625,000	Annual Principal Payments Due:
Interest Rate =	2.00% - 3.625%	May 1st
Issue Date =	January 2015	Annual Interest Payments Due:
Maturity Date =	May 2036	May 1st & November 1st
Par Amount As Of 9/30/23 =	\$3,830,000	

^{*} Approximate Amounts

AMENDED FINAL BUDGET

VILLAGE WALK OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT DEBT SERVICE FUND (SERIES 2018) FISCAL YEAR 2022/2023 OCTOBER 1, 2022 - SEPTEMBER 30, 2023

	FISCAL YEAR 2022/2023 BUDGET	AMENDED FINAL BUDGET	YEAR TO DATE ACTUAL
REVENUES	10/1/22 - 9/30/23		10/1/22 - 9/29/23
Interest Income	2	5 10,938	10,838
NAV Collection	570,74	575,745	575,745
Total Revenues	\$ 570,771	\$ 586,683	\$ 586,583
EXPENDITURES			
Principal Payments	358,00	358,000	358,000
Interest Payments	211,83	217,653	217,653
Bond Redemption	93	6 0	0
Total Expenditures	\$ 570,771	\$ 575,653	\$ 575,653
Excess/ (Shortfall)	\$	\$ 11,030	\$ 10,930

FUND BALANCE AS OF 9/30/22	\$239,600
FY 2022/2023 ACTIVITY	\$11,030
FUND BALANCE AS OF 9/30/23	\$250,630

Notes

Reserve Fund Balance = \$50,000*. Revenue Fund Balance = \$200,630*. Revenue Fund Balance To Be Used To Make 11/1/2023 Interest Payment Of \$103,009. * Approximate Amounts

Series 2018 Bond Refunding Information

Original Par Amount =	\$8,382,000	Annual Principal Payments Due:
Interest Rate =	3.25% - 5.15%	May 1st
Issue Date =	January 2018	Annual Interest Payments Due:
Maturity Date =	May 2037	May 1st & November 1st
Par Amount As Of 9/30/23 =	\$6,339,000	

October 17, 2023
RE: Village Walk Of Bonita Springs Community Development District Auditor Renewal
At the March 16, 2021 Village Walk Of Bonita Springs Community Development District Board Of Supervisors meeting, the firm of Grau & Associates was selected to perform the 9-30-2020, 9-30-2021 and 9-30-2022 year end audits of the District with an option to perform the 9-30-2023 and 9-30-2024 audit.
The fees for the 9-30-2020 audit were \$3,600. The fees for the 9-30-2021 audit were \$3,700. And the fees for the 9-30-2022 audit were \$3,800. The proposed fee for the 9-30-2023 audit is \$3,900, which is the budgeted amount for audit fees for Fiscal Year 2023/2024. And the proposed fee for the 9-30-2024 audit is \$4,000.
Management is pleased with the professionalism and the competence of the Grau & Associates partners and staff; therefore management recommends that the Board approve the renewal option for the Fiscal Year Ending 9-30-2023 and 9-30-2024 audits for Grau & Associates.
Special District Services, Inc.

From: Haber, Wesley S. < Wesley. Haber@KutakRock.com >

Sent: Tuesday, October 3, 2023 11:28 AM

To: Kathleen Meneely < kmeneely@sdsinc.org

Subject: FW: Bonita Beach Rd - Village Walk CDD

Hi Kathleen,

I received the below e-mail today from Lennar regarding the maintenance of Bonita Beach Road. Lennar has indicated that the maintenance responsibilities have been transferred to the Beach Road Estates CDD.

According to the below e-mail, the Beach Road Estates CDD cleaned out the storm drainage two weeks ago and the system is now working as intended. If you hear otherwise, please let me know and I will follow up.

On a related matter, I responded to the e-mail from Lennar inquiring about the status of the signs. They indicated that they would get back to me, and I will let you know as soon as I hear from them.

Please let me know if you have any questions.

Thanks.

Wesley S. Haber

Kutak Rock LLP - Tallahassee Office

wesley.haber@kutakrock.com

p: 850.692.7305 **m:** 850.566.3413

From: Scott Edwards < Scott.Edwards@Lennar.com>

Sent: Tuesday, October 3, 2023 10:02 AM

To: Haber, Wesley S. < <u>Wesley.Haber@KutakRock.com</u>>

Subject: Bonita Beach Rd - Village Walk CDD

[CAUTION - EXTERNAL SENDER]

Wes,

I received a copy of the letter you sent on behalf of the Village Walk CDD regarding maintenance issues on Bonita Beach Rd. The ongoing maintenance responsibilities here should have been transferred from Lennar to the Beach Rd Estates CDD some time ago and they have been dealing with any maintenance items. I spoke with Chuck Adams this morning and he stated they (Beach Rd CDD) just had someone out cleaning the storm drainage 2 weeks ago and the system was now working as intended so this issue should be resolved. If it is not and there are still problems here please let me know and I will coordinate with Chuck.

Thanks,

Scott Edwards

VP of Land Development Lennar Homes LLC 10481 Six Mile Cypress Pkwy Fort Myers, FL 33966 (O)239-278-1177 (C)239-872-0012